

## Turmeric Outlook –December 2020

Turmeric is an important spice grown in India since ancient times. It is referred as Indian saffron and commonly called as Haldi. India is the largest producer, consumer and exporter of turmeric in the world. The global production of turmeric is around 11 lakh tonnes per annum. India dominates the world production scenario contributing 80% followed by China (8%), Myanmar (4%), Nigeria (3%) and Bangladesh (3%). Major turmeric importing countries from India are Bangladesh (15,888.88 tonnes), Iran (11,859.50 tonnes), Morocco (7,225.72 tonnes), USA (6,318.45 tonnes) and UAE (5,938.10 tonnes).

In Telangana during the year 2020-21, area covered under turmeric was 0.40 lakh hectares (1.01 lakh acres) as against 0.55 lakh hectares (1.37 lakh acres) in the corresponding period of last year.

In Andhra Pradesh during the year 2020-21, area covered under turmeric was 0.17 lakh hectares (0.42 lakh acres) as against 0.13 lakh hectares (0.32 lakh acres) in the corresponding period of last year.

**Table 1: Turmeric Arrival Scenario in India (in bags of 65 Kg each)**

| Market           | % Change over Previous Week | 20 <sup>th</sup> Nov to 26 <sup>th</sup> Nov 2020 | 13 <sup>th</sup> Nov to 19 <sup>th</sup> Nov 2020 | 20 <sup>th</sup> Nov to 26 <sup>th</sup> Nov 2019 |
|------------------|-----------------------------|---|---|---|
| <b>Nizamabad</b> | <b>81.82</b>                | 10,000  | 5,500   | 6,000   |
| <b>Duggirala</b> | --                          | NA  | NA  | 170   |
| <b>Salem</b>     | --                          | NA  | 0.3   | NA  |
| <b>Erode</b>     | <b>200.00</b>               | 4,200   | 1,400   | 14,100  |
| <b>Sangli</b>    | --                          | NA  | NA  | 29000   |
| <b>Warangal</b>  | --                          | NA  | NA  | 3400  |
| <b>Total</b>     | <b>105.79</b>               | <b>14,200</b>                                     | <b>6,900</b>                                      | <b>52,670</b>                                     |

Source: www.agriwatch.com

Table 2: Turmeric Spot Prices (Rs/q)

| State          | Centre     | Grade                    | % Change Over Previous Week | 27-Nov-2020 | 19-Nov-2020 | 27-Oct-2020 | 27-Nov-2019 |
|----------------|------------|--------------------------|-----------------------------|-------------|-------------|-------------|-------------|
| Telangana      | Nizamabad  | Nizam quality            | Unchanged                   | 5800        | 5800        | 5800        | 6000        |
|                |            | Double polish finger     | Unchanged                   | 6700        | 6700        | 6700        | 7000        |
|                |            | Gattah (unpolished)      | Unchanged                   | 5700        | 5700        | 5800        | 5800        |
|                |            | Gattah (double polished) | -1.52                       | 6500        | 6600        | 6600        | 6800        |
|                | Warangal   | Finger                   | Unchanged                   | 5600        | 5600        | 5700        | 6600        |
|                |            | Round                    | Unchanged                   | 5200        | 5200        | 5300        | 6300        |
| Tamil Nadu     | Erode      | Finger                   | 1.67                        | 6100        | 6000        | 6200        | 6400        |
|                |            | Gattah                   | 1.82                        | 5600        | 5500        | 5500        | 6200        |
|                |            | Sellem                   | 1.49                        | 6800        | 6700        | 6700        | 7200        |
|                | Coimbatore | Bulb                     | -1.69                       | 5800        | 5900        | 5500        | NR          |
|                |            | Finger                   | Unchanged                   | 6300        | 6300        | 6000        | NR          |
|                | Salem      | Bulb                     | --                          | NA          | NA          | NR          | NR          |
| Finger         |            | Unchanged                | 6230                        | 6230        | NR          | 7235        |             |
| Andhra Pradesh | Duggirala  | Bulb                     | --                          | NA          | NA          | 5600        | 5800        |
|                |            | Bilty                    | --                          | NA          | NA          | 6104        | 6322        |
|                |            | Finger                   | --                          | NA          | NA          | 5600        | 5800        |
|                |            | Bilty                    | --                          | NA          | NA          | 6104        | 6322        |
| Maharashtra    | Sangli     | Rajpuri/Salem Finger     | --                          | NR          | NR          | NR          | 7000        |
|                |            | Rajpuri Medium           | --                          | NR          | NR          | NR          | 6200        |
|                |            | DesiKadappa              | --                          | NR          | NR          | NR          | 4900        |
|                | Nanded     | Turmeric Finger Polished | --                          | NR          | NR          | NR          | 5500        |
|                |            | Turmeric Bulb Polished   | --                          | NR          | NR          | NR          | 6000        |
|                |            | Turmeric Mix             | --                          | NR          | NR          | NR          | 6700        |

Source: [www.agriwatch.com](http://www.agriwatch.com)

**Table 3: Turmeric (Bulb and Finger) Prices at Nizamabad Market in November 2020**

| Date | BULB            |                      |                      |                    | FINGER          |                      |                      |                    |
|------|-----------------|----------------------|----------------------|--------------------|-----------------|----------------------|----------------------|--------------------|
|      | Arrivals (Qtls) | Maximum Price (Rs/q) | Minimum Price (Rs/q) | Modal Price (Rs/q) | Arrivals (Qtls) | Maximum Price (Rs/q) | Minimum Price (Rs/q) | Modal Price (Rs/q) |
| 2    | 210             | 5859                 | 4509                 | 5325               | 976             | 6151                 | 4502                 | 5270               |
| 3    | 683             | 5990                 | 4500                 | 5687               | 1132            | 5663                 | 4545                 | 5359               |
| 4    | 377             | 5890                 | 4509                 | 5590               | 751             | 5922                 | 4502                 | 5635               |
| 5    | 364             | 5769                 | 4500                 | 5435               | 486             | 5811                 | 5000                 | 5460               |
| 6    | 394             | 5990                 | 4509                 | 5732               | 1089            | 6296                 | 4507                 | 5585               |
| 9    | 532             | 6066                 | 4500                 | 5388               | 1102            | 6313                 | 4550                 | 5454               |
| 10   | 437             | 5903                 | 4596                 | 5622               | 756             | 6139                 | 4706                 | 5317               |
| 16   | 683             | 5922                 | 4501                 | 5719               | 2030            | 6330                 | 4811                 | 5455               |
| 17   | 413             | 5796                 | 4500                 | 5011               | 679             | 6145                 | 4510                 | 5311               |
| 18   | 492             | 5890                 | 4651                 | 5656               | 524             | 6145                 | 4917                 | 5355               |
| 19   | 548             | 5999                 | 4500                 | 5311               | 623             | 6060                 | 4785                 | 5315               |
| 20   | 218             | 5702                 | 4589                 | 5205               | 690             | 6191                 | 4700                 | 5555               |
| 23   | 356             | 5796                 | 5090                 | 5623               | 651             | 5973                 | 4925                 | 5719               |
| 24   | 968             | 5930                 | 4506                 | 5669               | 1350            | 6132                 | 4890                 | 5445               |
| 25   | 458             | 5961                 | 4500                 | 5556               | 1375            | 6366                 | 4555                 | 5353               |
| 27   | 506             | 5916                 | 4610                 | 5496               | 870             | 6366                 | 4505                 | 5353               |

Source: <http://tsmarketing.in>

Turmeric standing crop reported well in major growing regions. In Nizamabad market during current year (2020), Turmeric arrivals are reported around 96,173 MT from 2<sup>nd</sup> January till 26<sup>th</sup> November compared to last year same period 107,870 MT, i.e., 10.84% down from last year. In Erode spot market, turmeric supply is arriving at an average of 1,200 – 1,500 bags daily, as reported. Due to higher stocks in the spot market buyers reported inactive.

Under these circumstances, Agricultural Market Intelligence Centre, PJTSAU expect that Turmeric is likely to trade in price range between **Rs. 5400 – 5600** per quintal during December 2020.