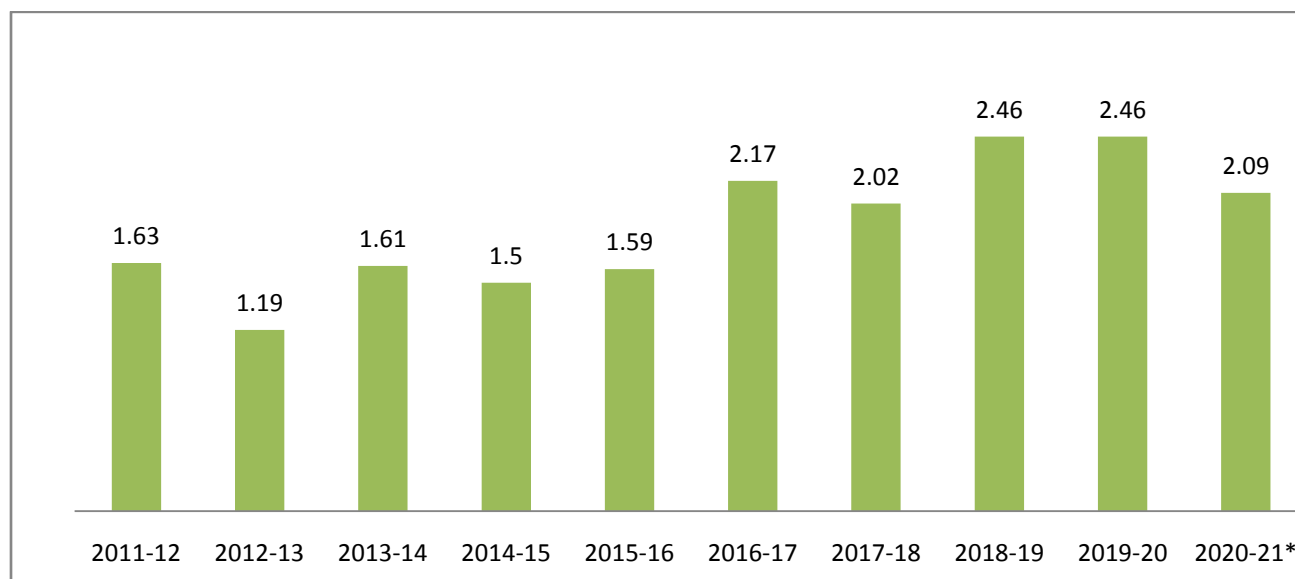


Greengram Outlook – November 2020

Greengram is an important pulse crop in India and believed to be originated from India. It is short duration legume crop grown mostly as a fallow crop in rotation with rice. Similar to the leguminous pulses, greengram enriches soil nitrogen content. It is grown mostly in Asian region traditionally, while its cultivation has spread to Africa and America relatively in the recent times. India contributes more than 70% of world's greengram production.

In India during 2020-21, about 35.79 lakh ha (88.44 lakh acres) area was covered under greengram as against 30.75 lakh ha (75.98 lakh acres) during the same period in 2019-20. The states of Rajasthan 20.89 lakh ha (51.62 lakh acres), Karnataka 4.40 lakh ha (10.87 lakh acres), Maharashtra 3.94 lakh ha (9.74 lakh acres), Madhya Pradesh 1.57 lakh ha (3.88 lakh acres), Odisha 1.48 lakh ha (3.66 lakh acres) and Telangana 0.62 lakh ha (1.53 lakh acres) are the major producers of greengram in India. According to Government 1st advance estimates, greengram production in 2020-21 is at 2.09 million tonnes.



Source: Directorate of Economics and Statistics (DES). *1st advance estimates.

Figure 1: Production of Greengram in India (in Million tonnes)

Table 1: Greengram Domestic Supply & Demand (in lakh tonnes)

	2018-19	2019-20
Opening Stocks	7.26	9.86
Production	24.60	24.60
Imports	1.50	1.50
Total Supply	33.36	35.96
Exports	1.00	0.75
Consumption	22.50	23.00
Total Demand	23.50	23.75
Ending Stocks	9.86	12.21

Source: www.agriwatch.com

Table 2: Prices and arrivals of Greengram in Suryapet market during October 2020

Date	Arrival (Quintal)	Maximum price (Rs/quintal)	Minimum price (Rs/quintal)	Modal price (Rs/quintal)
1	45	6109	2159	4682
3	25	5862	2159	4239
5	47	6019	2592	4874
6	63	6018	2459	3818
7	33	5175	2394	4356
8	37	6011	2061	5259
9	70	6159	2341	4456
12	75	6152	2151	4216
14	7	6359	4309	4309
19	129	6809	2097	4676
20	157	6501	2349	4842
22	57	6156	2659	5551
23	13	6566	2459	5656
27	44	6093	2759	4659
28	18	4556	2179	4256
29	30	5756	2159	4852
31	13	6093	2179	3195

Source: <http://tsmarketing.in>

The major greengram growing districts in Telangana are Sangareddy 15,406 ha (38,068 acres), Khammam 9,991 ha (24,688 acres), Vikarabad 9,972 ha (24,395 acres), Kamareddy 6,281 ha (15,520 acres), Suryapet 5,179 ha (12,797 acres) and Mahbubabad 3,500 ha (8,648 acres). According to State Government 1st advance estimates, greengram production in 2020-21 is at 0.22 lakh tonnes with productivity of 353 Kg/ha (143 Kg/acre).

Kharif moong harvesting has entered in to last phase. Arrival is lower than normal expectation. Despite 15% higher area coverage, yield realization was much lower than expectation due to unseasonal rains at maturity stage in August and September 2020. As demand is weak, prices are expected to decrease from current level. Under prevailing condition inner tone seems weak in cash moong market. NAFED and FCI are selling moong now to keep supply side at ease.

Under these circumstances, Agricultural Market Intelligence Centre, PJTSAU expect that greengram is likely to trade in price range between Rs. 5600 - 5800 per quintal in the month of November 2020.