

## Turmeric Outlook – August 2021

Turmeric is an important spice grown in India since ancient times. It is referred as Indian saffron and commonly called as Haldi. India is the largest producer, consumer and exporter of turmeric in the world. The global production of turmeric is around 11 lakh tonnes per annum. India dominates the world production scenario contributing 80% followed by China (8%), Myanmar (4%), Nigeria (3%) and Bangladesh (3%).

In 2020-21, India had exported 1.71 lakh tonnes of turmeric compared to 1.37 lakh tonnes of the previous year. Major turmeric importing countries from India are Bangladesh (49,522 tonnes), UAE (12,182 tonnes), Iran (10,964 tonnes), USA (9,712 tonnes) and Morocco (8,522 tonnes).

According to Government 2<sup>nd</sup> advance estimates, all India turmeric production in 2020-21 is at 11.02 lakh tonnes. The major states producing turmeric in India are Telangana (3.13 lakh tonnes), Maharashtra (2.26 lakh tonnes), Karnataka (1.30 lakh tonnes), Tamil Nadu (0.86 lakh tonnes), Andhra Pradesh (0.73 lakh tonnes), Madhya Pradesh (0.60 lakh tonnes) and West Bengal (0.45 lakh tonnes).

In Telangana during the year 2020-21, area covered under turmeric was 0.41 lakh hectares (1.01 lakh acres ) as against 0.55 lakh hectares (1.37 lakh acres ) in the corresponding period of last year. Major turmeric growing districts in Telangana are Jagtial, Nizamabad, Nirmal, Warangal and Mahabubabad. According to Telangana State Government 4<sup>th</sup> advance estimates, turmeric production in 2020-21 is at 2.64 lakh tonnes with productivity of 6439 Kg/ha (2606 Kg/acre).

**Table 1: Turmeric Arrival Scenario in India (in bags of 65 Kg each)**

Market	% Change over Previous Week	24 <sup>th</sup> July to 30 <sup>th</sup> July 2021	17 <sup>th</sup> July to 23 <sup>rd</sup> July 2021	24 <sup>th</sup> July to 30 <sup>th</sup> July 2020
Nizamabad	42.86	10,000	7,000	24000
Duggirala	33.33	1600	1200	Closed
Salem	100.00	0.4	0.2	NA
Erode	53.51	17,500	11,400	14000
Sangli	-6.38	2200	2350	7000
Warangal	--	NA	NA	NA
<b>Total</b>	<b>42.60</b>	<b>31,300</b>	<b>21,950</b>	<b>45,000</b>

Source: www.agriwatch.com

Table 2: Turmeric Spot Prices (Rs/q)

State	Centre	Grade	% Change Over Previous Week	30-July-21	23-July-21	30-June-21	30-July-20
Telangana	Nizamabad	Nizam quality	Unchanged	7300	7300	7600	5700
		Double polish finger	Unchanged	8000	8000	8500	6400
		Gattah (unpolished)	Unchanged	6500	6500	6800	5300
		Gattah (double polished)	Unchanged	7300	7300	7900	6100
	Warangal	Finger	-4.69	6100	6400	6600	Closed
		Round	-5.00	5700	6000	6240	Closed
Tamil Nadu	Erode	Finger	-2.74	7100	7300	8100	6400
		Gattah	-2.94	6600	6800	7400	5900
		Sellem	-2.60	7500	7700	8500	7400
	Coimbatore	Bulb	--	NA	7700	8200	5500
		Finger	--	NA	8000	8600	6500
	Salem	Bulb	--	NA	NA	NA	NA
Finger		0.43	7080	7050	NA	NA	
Andhra Pradesh	Duggirala	Bulb	3.45	6000	5800	5900	Closed
		Bilty	3.45	6540	6322	6431	Closed
		Finger	3.45	6000	5800	5900	Closed
Maharashtra	Sangli	Rajpuri/Salem Finger	3.45	6540	6322	6431	Closed
		Rajpuri Medium	--	NA	NA	12600	Closed
		DesiKadappa	--	NA	NA	9000	Closed
	Nanded	Turmeric Finger Polished	-1.37	7200	7300	7300	5800
		Turmeric Bulb Polished	Unchanged	6300	6300	6500	5400
		Turmeric Mix	-1.54	6400	6500	6500	5200

Source: [www.agriwatch.com](http://www.agriwatch.com)

**Table 3: Turmeric (Bulb and Finger) Prices at Nizamabad Market in July 2021.**

Date	BULB				FINGER			
	Arrivals (Qtls)	Maximum Price (Rs/q)	Minimum Price (Rs/q)	Modal Price (Rs/q)	Arrivals (Qtls)	Maximum Price (Rs/q)	Minimum Price (Rs/q)	Modal Price (Rs/q)
1	790	6,600	4,500	5,800	1,728	7,555	5,000	6,651
5	1,628	6,668	4,506	6,066	2,876	8,129	5,000	6,555
6	739	6,470	4,506	5,755	1,355	7,876	5,006	6,641
7	732	6,389	4,559	5,678	1,528	7,379	5,030	6,533
8	862	6,747	4,500	5,467	1,945	7,859	5,000	6,565
12	862	6,479	4,005	5,558	1,658	7,479	5,007	6,312
13	411	6,508	4,506	5,500	693	7,803	5,006	6,366
14	311	6,421	4,566	5,059	676	6,809	5,000	6,350
15	236	6,280	4,555	5,281	528	7,189	5,019	6,300
16	1,158	6,420	4,527	5,800	1,123	7,581	5,006	6,650
19	1,572	6,866	4,500	5,855	2,106	8,109	5,188	6,450
20	676	6,489	4,506	5,589	813	7,155	5,152	6,665
22	114	5,791	4,686	5,286	501	6,720	5,106	6,612
23	548	5,955	4,506	5,526	721	6,911	5,000	6,385
26	755	6,547	4,506	5,660	1,366	7,011	5,035	6,589
27	628	6,409	4,506	5,526	1,180	7,137	5,166	6,455
28	413	6,606	4,606	5,306	585	7,379	5,000	6,450
29	641	6,449	4,506	5,289	719	7,350	5,010	6,529
30	134	6,491	4,555	5,256	669	6,789	5,032	6,626

Source: <http://tsmarketing.in>

In the Nizamabad market during the current year (2021), Turmeric arrivals were around 72,779 MT from 1<sup>st</sup> January 2021 till 30<sup>th</sup> July 2021 compared to 61,978 MT of the previous year, same period (17.43% up), as stockiest were releasing their old stocks at higher prices and also new crop supply continued. In Maharashtra and Karnataka Turmeric standing crop was submerged due to recent flood. Around 30 to 40% area was affected. Turmeric sowing in Maharashtra and Telangana, till now was 90 to 95% completed, while the same was almost finished by this time last year. Continued steady sentiment was witnessed in Turmeric spot market during last month.

Under these circumstances, Agricultural Market Intelligence Centre, PJTSAU expects that Turmeric is likely to trade in price range between **Rs. 6400 – 6700** per quintal during August 2021.