

Turmeric Outlook – December 2021

Turmeric is an important spice grown in India since ancient times. It is referred as Indian saffron and commonly called as Haldi. India is the largest producer, consumer and exporter of turmeric in the world. The global production of turmeric is around 11 lakh tonnes per annum. India dominates the world production scenario contributing 80% followed by China (8%), Myanmar (4%), Nigeria (3%) and Bangladesh (3%).

In 2020-21, India had exported 1.71 lakh tonnes of turmeric compared to 1.37 lakh tonnes of the previous year. Major turmeric importing countries from India are Bangladesh (49,522 tonnes), UAE (12,182 tonnes), Iran (10,964 tonnes), USA (9,712 tonnes) and Morocco (8,522 tonnes).

According to Government 2nd advance estimates, all India turmeric production in 2020-21 is at 11.02 lakh tonnes. The major states producing turmeric in India are Telangana (3.13 lakh tonnes), Maharashtra (2.26 lakh tonnes), Karnataka (1.30 lakh tonnes), Tamil Nadu (0.86 lakh tonnes), Andhra Pradesh (0.73 lakh tonnes), Madhya Pradesh (0.60 lakh tonnes) and West Bengal (0.45 lakh tonnes).

In Telangana during the year 2020-21, area covered under turmeric was 0.41 lakh hectares (1.01 lakh acres) as against 0.55 lakh hectares (1.37 lakh acres) in the corresponding period of last year. Major turmeric growing districts in Telangana are Jagtial, Nizamabad, Nirmal, Warangal and Mahabubabad. According to Telangana State Government 4th advance estimates, turmeric production in 2020-21 is at 2.64 lakh tonnes with productivity of 6439 Kg/ha (2606 Kg/acre).

Table 1: Turmeric Arrival Scenario in India (in bags of 65 Kg each)

Market	% Change over Previous week	19 th Nov to 25 th Nov 2021	12 th Nov to 18 th Nov 2021	19 th Nov to 25 th Nov 2021
Nizamabad	-1.92	5,100	5,200	12000
Duggirala	--	NA	NA	NA
Salem	--	NA	NA	0.1
Erode	68.85	10,300	6,100	5000
Sangli	-18.75	6500	8000	NA
Warangal	--	5000	NA	Closed
Total	39.90	27,000	19,300	17,000

Source: www.agriwatch.com

Table 2: Turmeric Spot Prices (Rs/q)

State	Market	Grade	% Change Over Previous Month	25-Nov-2021	18-Nov-21	25-Oct-2021	25-Nov-2020
Telangana	Nizamabad	Nizam quality	1.37	7400	7300	7300	5800
		Double polish finger	3.75	8300	8000	8000	6700
		Gattah (unpolished)	4.62	6800	6500	6500	5700
		Gattah (double polished)	6.94	7700	7200	7200	6600
	Warangal	Finger	10.17	6500	5900	6000	5600
		Round	9.09	6000	5500	5600	5200
Tamil Nadu	Erode	Finger	3.80	8200	7900	7500	Closed
		Gattah	1.39	7300	7200	6800	Closed
		Sellem	2.35	8700	8500	8100	Closed
	Coimbatore	Bulb	Unchanged	6700	6700	NA	NA
		Finger	Unchanged	7000	7000	NA	NA
	Salem	Bulb	--	NA	NA	NA	NA
Finger		--	NA	7090	NA	NA	
Andhra Pradesh	Duggirala	Bulb	7.02	6100	5700	5800	NA
		Bilty	7.02	6649	6213	6322	NA
		Finger	7.02	6100	5700	5800	NA
Maharashtra	Sangli	Rajpuri/Salem Finger	7.02	6649	6213	6322	NA
		Rajpuri Medium	15.00	9200	8000	9300	Closed
		DesiKadappa	16.00	8700	7500	8500	Closed
	Nanded	Turmeric Finger Polished	12.86	7900	7000	7300	Closed
		Turmeric Bulb Polished	--	NA	NA	6200	NA
		Turmeric Mix	--	NA	NA	6500	NA

Source: www.agriwatch.com

Table 3: Turmeric (Bulb and Finger) Prices at Nizamabad Market in November 2021

Date	BULB				FINGER			
	Arrivals (Qtls)	Maximum Price (Rs/q)	Minimum Price (Rs/q)	Modal Price (Rs/q)	Arrivals (Qtls)	Maximum Price (Rs/q)	Minimum Price (Rs/q)	Modal Price (Rs/q)
1	251	6,666	4,500	5,527	479	7,391	516	6,709
8	681	7,319	4,729	6,400	1,749	7,411	5,015	6,651
9	628	6,901	4,653	6,669	1,063	7,001	5,000	6,411
10	236	6,736	5,106	6,212	420	7,001	5,313	6,411
11	403	6,400	4,506	5,555	412	6,805	5,000	6,649
12	388	6,370	4,889	5,825	608	7,101	5,200	6,686
16	148	6,055	4,500	5,100	299	6,800	5,001	6,150
17	129	5,506	4,606	5,400	275	7,111	5,227	6,645
22	332	6,391	5,252	6,155	832	7,444	5,050	6,868
23	338	7,559	5,206	7,355	593	7,819	5,150	7,344
24	224	6,780	5,010	6,527	188	7,268	5,000	7,168
25	605	6,730	5,506	6,260	520	7,651	5,406	7,089
26	244	7,231	4,530	6,420	428	7,919	6,015	7,072
29	508	6,999	5,396	6,469	478	7,619	6,070	7,559
30	320	7,360	4,510	6,755	550	7,689	5,060	7,075

Source: <http://tsmarketing.in>

In the Nizamabad market during the current year (2021), Turmeric arrivals were around 85,652 MT from 1st January 2021 till 29th November 2021 compared to 79,590 MT of the previous year, same period (7.62% up). Turmeric standing crop reported not good because of disease infestation in some parts of Telangana. Continued steady sentiment was witnessed in Turmeric spot markets during last month.

Under these circumstances, Agricultural Market Intelligence Centre, PJTSAU expects that Turmeric is likely to trade in price range between **Rs. 6500 – 6700** per quintal during December 2021.