

## Groundnut Outlook – October 2021

Groundnut is an important oilseed crop in India which occupies first position in terms of area and second position in terms of production after soyabean. China ranks first in groundnut production with 17.57 million tonnes followed by India 6.73 million tonnes, Nigeria 4.45 lakh tonnes, Sudan 2.83 million tonnes and United States of America 2.49 million tonnes accounting for 36.01, 13.79, 9.12, 5.80 and 5.11 percent of total world production of 48.80 million tonnes in 2019-20. According to the 1<sup>st</sup> advance estimates, groundnut production estimate (kharif 2021-22) is at 82.54 lakh tonnes as against 85.56 million tonnes in kharif 2020-21.

**Table 1: State wise area under groundnut in India**

State	2020-21			2021-22		
	Area (lakh ha)	Area (lakh acres)	% to total area	Area (lakh ha)	Area (lakh acres)	% to total area
Gujarat	20.65	51.03	40.51	19.09	47.17	38.85
Rajasthan	7.30	18.04	14.32	7.76	19.18	15.79
Andhra Pradesh	7.49	18.51	14.69	6.27	15.49	12.76
Karnataka	5.37	13.27	10.54	4.75	11.74	9.67
Madhya Pradesh	2.80	6.92	5.49	3.82	9.44	7.77
Telangana	0.14	0.35	0.28	0.11	0.28	0.22
Others	7.22	17.84	14.16	7.37	18.21	15.00
All India	50.97	125.95	100.00	49.14	121.43	100.00

Source: [www.agricoop.gov.in](http://www.agricoop.gov.in)

According to the all India kharif crop coverage report, Government of India, as on 17<sup>th</sup> September 2021, groundnut was sown in around 49.14 lakh hectares as compared to last year (50.97 lakh ha). Among the states, Gujarat stood first in area coverage with 19.09 lakh ha followed by Rajasthan (7.76 lakh ha), Andhra Pradesh (6.27 lakh ha), Karnataka (4.75 lakh ha) and Madhya Pradesh (3.82 lakh ha).

**Table 2: State wise Wholesale Prices Monthly Analysis for Groundnut September, 2021**

State	Prices September, 2021	Prices August, 2021	Prices September, 2020	% Change (Over Previous Month)	% Change (Over Previous Year)
Andhra Pradesh	5332.36	5051.41	4067.33	5.56	31.1
Chhattisgarh	4215.23	5035.79	2792.13	-16.29	50.97
Gujarat	5725.22	6363.56	4220.42	-10.03	35.66
Karnataka	5243.25	5314.34	3988.7	-1.34	31.45
Maharashtra	5303.45	5234.06	4265.18	1.33	24.34
Rajasthan	5572.04	5696	4405.34	-2.18	26.48
Tamil Nadu	8175.32	8401.09	6204.14	-2.69	31.77
Telangana	4926.64	5293.04	3763.56	-6.92	30.9
Uttar Pradesh	5481.34	5416.42	4636.67	1.2	18.22
Average	5536.35	5867.24	4383.24		

Source: <https://agmarknet.gov.in>

**Table 3: District wise area under groundnut in Telangana State**

Districts	2020-21			2021-22		
	Area (ha)	Area (acres)	% to total area	Area (ha)	Area (acres)	% to total area
Gadwal	6177.94	15266	41.34	4364.14	10784	37.30
Warangal (R)	2950.57	7291	19.74	2226.18	5501	19.03
Kothagudem	288.14	712	1.93	1311.59	3241	11.21
Wanaparthy	1719.11	4248	11.50	1125.84	2782	9.62
Nagarkurnool	1145.67	2831	7.67	700.11	1730	5.98
Others	2662.03	6578	17.81	1971.23	4871	16.85
Total	14943.45	36926	100.00	11699.08	28909	100.00

Source: [www.agritelangana.gov.in](http://www.agritelangana.gov.in)

In Telangana, groundnut has been sown in around 28,909 acres as on 29<sup>th</sup> September 2021. Among the districts, Gadwal stood first in groundnut sown area with 10,784 acres followed by Warangal (R) (5501 acres), Kothagudem (3241 acres), Wanaparthy (2782 acres), and Nagarkurnool (1730 acres).

**Table 4: Arrivals and Prices of Groundnut at Gadwal Market in the Month of September, 2021**

Date	Arrivals (Quintals)	Minimum Price (Rs/quintal)	Maximum Price (Rs/quintal)	Modal Price (Rs/quintal)
1	203	4,570	6,630	5,270
2	320	4,570	6,909	5,416
3	457	4,416	6,372	5,470
4	395	4,469	6,046	5,352
6	560	3,619	6,600	5,889
8	306	4,511	6,030	5,206
9	492	4,557	6,760	5,461
13	863	4,470	6,220	5,270
15	591	4,370	5,510	5,250
16	348	4,557	6,700	5,210
17	243	4,370	5,811	5,276
18	229	4,170	4,870	4,769
20	526	4,272	5,626	4,660
22	230	4,527	7,052	5,517
23	43	4,010	4,196	4,070
24	26	3,270	3,640	3,370
25	348	4,297	4,947	4,627
27	291	4,290	5,252	4,990
28	293	2,220	5,217	3,940
29	138	3,940	4,586	4,016

Source: <http://agrimarketing.telangana.gov.in>

### **Groundnut Price Outlook**

Groundnut trade price was higher this month in Gujarat due to tight domestic supply and firm domestic consumption demand, erratic monsoon in Gujarat and other key growing areas and lower acreage.

NAFED has procured 2.86 lakh metric tons groundnut pods in 2020-21 as compared to last year's 7.21 lakh metric tons.

Under these circumstances, Agricultural Market Intelligence Centre, PJTSAU expects that groundnut may trade in a range of **Rs. 5200 – 5500** per quintal during the month of October 2021.