

## Groundnut Outlook – August 2022

Groundnut is an important oilseed crop in India which occupies first position in terms of area and second position in terms of production after soyabean. China ranks first in groundnut production with 17.57 million tonnes followed by India 6.73 million tonnes, Nigeria 4.45 lakh tonnes, Sudan 2.83 million tonnes and United States of America 2.49 million tonnes accounting for 36.01, 13.79, 9.12, 5.80 and 5.11 percent of total world production of 48.80 million tonnes in 2019-20. According to the 3<sup>rd</sup> advance estimates, groundnut production estimate (kharif and rabi) was 10.08 million tonnes for 2021-22 as against 10.24 million tonnes in 2020-21.

**Table 1: State wise area under groundnut in India**

State	2021-22			2022-23		
	Area (lakh ha)	Area (lakh acres)	% to total area	Area (lakh ha)	Area (lakh acres)	% to total area
Gujarat	18.94	46.80	42.67	16.72	41.32	40.69
Rajasthan	7.49	18.51	16.87	7.84	19.37	19.08
Madhya Pradesh	3.82	9.44	8.61	4.15	10.25	10.10
Andhra Pradesh	4.08	10.08	9.19	4.07	10.06	9.91
Karnataka	3.66	9.04	8.25	2.66	6.57	6.47
Telangana	0.06	0.15	0.14	0.03	0.07	0.07
Others	6.34	15.67	14.28	5.62	13.89	13.68
<b>All India</b>	<b>44.39</b>	<b>109.69</b>	<b>100.00</b>	<b>41.09</b>	<b>101.54</b>	<b>100.00</b>

Source: [www.agricoop.gov.in](http://www.agricoop.gov.in)

According to the all India kharif crop coverage report, Government of India, as on 5<sup>th</sup> August 2022, groundnut was sown in around 41.09 lakh hectares as compared to last year (44.39 lakh ha). Among the states, Gujarat stood first in area coverage with 16.72 lakh ha followed by Rajasthan (7.84 lakh ha), Madhya Pradesh (4.15 lakh ha), Andhra Pradesh (4.07 lakh ha), Karnataka (6.57 lakh ha), and Telangana (0.03 lakh ha).

**Table 2: State wise Wholesale Prices Monthly Analysis for Groundnut July, 2022**

State	Prices July, 2022	Prices June, 2022	Prices July, 2021	% Change (Over Previous Month)	% Change (Over Previous Year)
<b>Andhra Pradesh</b>	5846.4	5484.63	4676.31	6.6	25.02
<b>Gujarat</b>	6298.59	6340.56	5621.63	-0.66	12.04
<b>Karnataka</b>	5677.63	5416.22	4906.09	4.83	15.73
<b>Madhya Pradesh</b>	4999.55	4849.52	4873.47	3.09	2.59
<b>Maharashtra</b>	6146.76	5423.22	5042.56	13.34	21.9
<b>Odisha</b>	6000		5500	—	9.09
<b>Rajasthan</b>	5239.49	5246.05	5329.04	-0.13	-1.68
<b>Telangana</b>	5181.6	5166.85	5104.62	0.29	1.51
<b>Average</b>	6144.99	5760.94	5226.52		

Source: <https://agmarknet.gov.in>

**Table 3: District wise area under groundnut in Telangana State**

Districts	2021-22			2022-23		
	Area (ha)	Area (acres)	% to total area	Area (ha)	Area (acres)	% to total area
Jogulamba Gadwal	2638.55	6520	43.36	1410.74	3486	55.83
Warangal	2142.41	5294	35.20	582.34	1439	23.05
Suryapet	314.85	778	5.17	189.80	469	7.51
Nagarkurnool	260.21	643	4.28	134.76	333	5.33
Wanaparthy	205.58	508	3.38	74.46	184	2.95
Others	524.07	1295	8.61	134.76	333	5.33
Total	6085.67	15038	100.00	2526.86	6244	100.00

Source: [www.agri.telangana.gov.in](http://www.agri.telangana.gov.in)

In Telangana, groundnut has been sown in around 6,244 acres as on 3<sup>rd</sup> August 2022. Among the districts, Jogulamba Gadwal stood first in groundnut sown area with 3,486 acres followed by Warangal (1439 acres), Suryapet (469 acres), Nagarkurnool (333 acres) and Wanaparthy (184 acres). According to the 2<sup>nd</sup> advance estimates, Telangana groundnut production estimate was 3.42 lakh tonnes (kharif 0.24 lakh tonnes and rabi 3.18 lakh tonnes) for 2021-22 as against 2.90 lakh tonnes (kharif 0.24 lakh tonnes and rabi 2.66 lakh tonnes) in 2020-21.

**Table 4: Arrivals and Prices of Groundnut at Gadwal Market in the Month of July, 2022**

Date	Arrivals (Quintals)	Minimum Price (Rs/quintal)	Maximum Price (Rs/quintal)	Modal Price (Rs/quintal)
1	641	4,072	6,190	5,132
2	706	4,289	6,176	5,146
4	1,010	4,116	6,440	5,160
5	783	4,150	6,070	5,360
6	506	4,051	5,742	5,257
7	281	4,000	5,620	5,289
8	464	3,810	5,149	4,856
9	356	4,027	5,560	5,106
16	928	4,190	5,571	5,250
18	1,994	4,019	5,641	4,829
19	1,468	3,891	5,666	4,872
20	1,406	4,269	5,869	5,016
21	2,031	4,559	6,189	5,259
22	2,008	4,266	6,680	5,200
23	1,874	4,180	5,949	5,079
26	610	4,281	6,312	5,091
27	948	4,221	6,336	5,291
29	2,272	4,686	7,012	5,512
30	604	3,866	5,952	5,130

Source: <http://agrimarketing.telangana.gov.in/>

### **Groundnut Price Outlook**

Rajkot groundnut weekly average bold prices extended previous week gains and went up by 3.6% to INR 6,488/Qtl as compared to previous week at INR 6,264/qlt amid shrink in arrivals with expectation of decline in acreage and good groundnut oil demand.

Despite low export demand, prices remained firm on the back of firm domestic demand. Rajkot groundnut bold prices expected to trade steady to firm amid good domestic demand and rebound in groundnut oil prices coupled with slow pace of planting progress.

Under these circumstances, Agricultural Market Intelligence Centre, PJTSAU expects that groundnut may trade in a range of **Rs. 5400 – 5800** per quintal during the month of August 2022.