

## Groundnut Outlook – October 2022

Groundnut is an important oilseed crop in India which occupies first position in terms of area and second position in terms of production after soyabean. China ranks first in groundnut production with 17.57 million tonnes followed by India 6.73 million tonnes, Nigeria 4.45 lakh tonnes, Sudan 2.83 million tonnes and United States of America 2.49 million tonnes accounting for 36.01, 13.79, 9.12, 5.80 and 5.11 percent of total world production of 48.80 million tonnes in 2019-20. According to the first advance estimates 2022-23, Government of India kharif groundnut is estimated at 83.69 lakh tonnes as compared to 83.75 lakh tonnes in 2021-22.

**Table 1: State wise area under groundnut in India**

State	2021-22			2022-23		
	Area (lakh ha)	Area (lakh acres)	% to total area	Area (lakh ha)	Area (lakh acres)	% to total area
Gujarat	19.10	47.20	38.63	17.09	42.23	37.49
Rajasthan	7.77	19.20	15.72	7.90	19.52	17.33
Andhra Pradesh	6.42	15.86	12.99	5.47	13.52	12.00
Madhya Pradesh	3.88	9.59	7.85	4.50	11.12	9.87
Karnataka	4.90	12.11	9.91	3.73	9.22	8.18
Telangana	0.12	0.30	0.24	0.08	0.20	0.18
Others	7.25	17.92	14.66	6.82	16.85	14.96
All India	49.44	122.17	100.00	45.59	112.66	100.00

Source: [www.agricoop.gov.in](http://www.agricoop.gov.in)

According to the all India kharif crop coverage report, Government of India, as on 30<sup>th</sup> September 2022, groundnut was sown in around 45.59 lakh hectares as compared to last year (49.44 lakh ha). Among the states, Gujarat stood first in area coverage with 17.09 lakh ha followed by Rajasthan (7.90 lakh ha), Andhra Pradesh (5.47 lakh ha), Madhya Pradesh (4.50 lakh ha), Karnataka (3.73 lakh ha) and Telangana (0.08 lakh ha).

**Table 2: State wise Wholesale Prices Monthly Analysis for Groundnut September, 2022**

State	Prices September, 2022	Prices August, 2022	Prices September, 2021	% Change (Over Previous Month)	% Change (Over Previous Year)
Andhra Pradesh	5830.18	5700.00	5314.85	2.28	9.7
Gujarat	6062.75	6260.58	5698.56	-3.16	6.39
Karnataka	5721.69	5817.20	5256.43	-1.64	8.85
Madhya Pradesh	4628.73	4925.64	5100.00	-6.03	-9.24
Maharashtra	5186.11	5902.38	5286.08	-12.14	-1.89
Rajasthan	5468.92	5479.85	5652.28	-0.2	-3.24
Telangana	5309.88	5406.87	4775.37	-1.79	11.19
Average	5458.32	5641.79	5297.65		

Source: <https://agmarknet.gov.in>

**Table 3: District wise area under groundnut in Telangana State**

Districts	2021-22			2022-23		
	Area (ha)	Area (acres)	% to total area	Area (ha)	Area (acres)	% to total area
Wanaparthy	1110.86	2745	9.45	2978.49	7360	35.98
Gadwal	4379.51	10822	37.26	2420.02	5980	29.23
Warangal	2212.42	5467	18.82	1428.14	3529	17.25
Bhadradi	1255.74	3103	10.68	470.25	1162	5.68
Nagarkurnool	702.94	1737	5.98	134.76	333	1.63
Others	2092.63	5171	17.80	846.20	2091	10.22
Total	11754.11	29045	100.00	8277.86	20455	100.00

Source: [www.agritelangana.gov.in](http://www.agritelangana.gov.in)

In Telangana, groundnut has been sown in around 20,455 acres as on 28<sup>th</sup> September 2022. Among the districts, Wanaparthy stood first in groundnut sown area with 7,360 acres followed by Gadwal (5980 acres) Warangal (3529 acres), B. Kothagudem (1162 acres) and B. Nagarkurnool (333 acres). According to the 4<sup>th</sup> advance estimates, Telangana groundnut production estimate was 3.73 lakh tonnes (kharif 0.25 lakh tonnes and rabi 3.48 lakh tonnes) for 2021-22 as against 2.90 lakh tonnes (kharif 0.24 lakh tonnes and rabi 2.66 lakh tonnes) in 2020-21.

**Table 4: Arrivals and Prices of Groundnut at Gadwal Market in the Month of September, 2022**

Date	Arrivals (Quintals)	Minimum Price (Rs/quintal)	Maximum Price (Rs/quintal)	Modal Price (Rs/quintal)
1	210	4,219	6,063	5,269
2	289	4,170	6,072	5,510
3	236	4,276	6,170	5,220
5	223	4,100	6,740	5,370
6	139	4,119	6,437	5,289
7	41	4,570	6,570	5,099
8	48	4,370	6,539	5,270
9	70	3,607	5,416	5,216
10	53	4,117	4,370	4,262
12	70	4,120	6,151	5,098
13	57	4,269	5,532	5,140
14	29	3,860	5,260	4,730
15	53	3,672	4,457	4,212
17	125	4,162	5,605	4,799
19	125	4,366	7,050	5,806
20	74	4,067	7,006	4,680
21	28	3,510	6,006	5,027
22	152	3,860	6,430	5,168
23	48	3,770	4,980	4,010
24	14	4,530	5,110	4,688
26	10	4,429	4,995	4,871
27	45	3,710	5,057	4,860
28	48	4,260	5,855	5,060

Source: <http://agrimarketing.telangana.gov.in/indexnew.jsp>

### **Groundnut Price Outlook**

Rajkot Groundnut bold weekly average (last week of September) prices declined by 2.50% at INR 5,977/Qtl as compared to INR 6,131/Qtl previous week amid rebound in arrivals. Arrivals in Rajkot recorded up by 94% to INR 5,900 Qtl as compared to INR 3,041 Qtl previous week.

As on 30<sup>th</sup> September 2022 all India Kharif Groundnut sowing progress is lagging by 7% to 45.59 lakh hectares as compared to 49.44 lakh hectares last year in the same period.

Under these circumstances, Agricultural Market Intelligence Centre, PJTSAU expects that groundnut may trade in a range of **Rs. 5500 – 6000** per quintal during the month of October 2022.