

Groundnut Outlook – September 2022

Groundnut is an important oilseed crop in India which occupies first position in terms of area and second position in terms of production after soyabean. China ranks first in groundnut production with 17.57 million tonnes followed by India 6.73 million tonnes, Nigeria 4.45 lakh tonnes, Sudan 2.83 million tonnes and United States of America 2.49 million tonnes accounting for 36.01, 13.79, 9.12, 5.80 and 5.11 percent of total world production of 48.80 million tonnes in 2019-20. According to the 4th advance estimates, groundnut production estimate was 10.11 million tonnes for 2021-22 as against 10.24 million tonnes in 2020-21.

Table 1: State wise area under groundnut in India

State	2021-22			2022-23		
	Area (lakh ha)	Area (lakh acres)	% to total area	Area (lakh ha)	Area (lakh acres)	% to total area
Gujarat	19.10	47.20	39.27	17.08	42.21	37.84
Rajasthan	7.77	19.20	15.97	7.90	19.52	17.50
Andhra Pradesh	6.16	15.22	12.66	5.37	13.27	11.90
Madhya Pradesh	3.88	9.59	7.98	4.50	11.12	9.97
Karnataka	4.63	11.44	9.52	3.67	9.07	8.13
Telangana	0.07	0.17	0.14	0.06	0.15	0.13
Others	7.03	17.37	14.45	6.56	16.21	14.53
All India	48.64	120.19	100.00	45.14	111.54	100.00

Source: www.agricoop.gov.in

According to the all India kharif crop coverage report, Government of India, as on 2nd September 2022, groundnut was sown in around 45.14 lakh hectares as compared to last year (48.64 lakh ha). Among the states, Gujarat stood first in area coverage with 17.08 lakh ha followed by Rajasthan (7.90 lakh ha), Andhra Pradesh (5.37 lakh ha), Madhya Pradesh (4.50 lakh ha), Karnataka (3.67 lakh ha) and Telangana (0.06 lakh ha).

Table 2: State wise Wholesale Prices Monthly Analysis for Groundnut August, 2022

State	Prices August, 2022	Prices July, 2022	Prices August, 2021	% Change(Ov er Previous Month)	% Change(Ov er Previous Year)
Andhra Pradesh	5687.94	5848.36	5051.41	-2.74	12.6
Gujarat	6173.3	6289.2	6363.56	-1.84	-2.99
Karnataka	5828.4	5617.73	5318.16	3.75	9.59
Madhya Pradesh	4844.77	4922.23		-1.57	—
Maharashtra	5901.04	6159.59	5234.06	-4.2	12.74
Rajasthan	5477.71	5224.63	5696	4.84	-3.83
Tamil Nadu	8594.36	8600.89	8401.09	-0.08	2.3
Telangana	5416.1	5232.85	5293.04	3.5	2.32
Average	6006.42	6097.5	5867.62		

Source: <https://agmarknet.gov.in>

Table 3: District wise area under groundnut in Telangana State

Districts	2021-22			2022-23		
	Area (ha)	Area (acres)	% to total area	Area (ha)	Area (acres)	% to total area
Gadwal	2657.57	6567	40.70	2420.02	5980	39.88
Warangal	2169.93	5362	33.23	1428.14	3529	23.53
Wanaparthy	207.20	512	3.17	1164.69	2878	19.19
Suryapet	379.60	938	5.81	216.51	535	3.57
B. Kothagudem	58.27	144	0.89	142.45	352	2.35
Others	1057.85	2614	16.20	696.87	1722	11.48
Total	6530.42	16137	100.00	6068.68	14996	100.00

Source: www.agritelangana.gov.in

In Telangana, groundnut has been sown in around 14,996 acres as on 7th September 2022. Among the districts, Jogulamba Gadwal stood first in groundnut sown area with 5,980 acres followed by Warangal (3529 acres), Wanaparthy (2878 acres), Suryapet (535 acres) and B. Kothagudem (352 acres). According to the 4th advance estimates, Telangana groundnut production estimate was 3.73 lakh tonnes (kharif 0.25 lakh tonnes and rabi 3.48 lakh tonnes) for 2021-22 as against 2.90 lakh tonnes (kharif 0.24 lakh tonnes and rabi 2.66 lakh tonnes) in 2020-21.

Table 4: Arrivals and Prices of Groundnut at Gadwal Market in the Month of August, 2022

Date	Arrivals (Quintals)	Minimum Price (Rs/quintal)	Maximum Price (Rs/quintal)	Modal Price (Rs/quintal)
1	1,413	4,370	6,644	5,460
2	960	4,655	7,100	6,411
3	691	4,216	6,160	5,689
4	589	4,510	6,752	5,610
5	479	4,499	6,391	5,589
6	770	4,640	6,952	5,300
8	1,108	4,550	6,932	5,422
10	532	4,218	6,309	5,170
11	682	4,640	7,232	5,340
13	1,602	4,266	6,016	5,279
16	612	4,330	6,930	5,220
17	784	4,570	7,121	5,390
18	686	4,457	6,889	5,521
20	814	3,230	7,311	5,200
22	470	4,390	6,190	5,591
23	319	4,531	6,702	5,399
24	178	4,597	7,050	5,280
25	227	4,220	6,791	5,441
26	194	4,320	6,451	5,259
29	258	4,360	6,480	5,367

Source: <http://agrimarketing.telangana.gov.in/>

Groundnut Price Outlook

All India Kharif Groundnut sowing decrease by 7.19% to 45.14 lakh hectares as compared to 48.64 lakh hectares last year in the same period.

Rajkot Groundnut weekly average bold prices went up at INR 6,539/q amid heavy arrivals. Prices remained elevated tracking lag in sowing progress, low ending stock and rebound in groundnut oil export demand.

All India arrivals recorded down by at 36.70 thousand tonnes as compared to 12.25 thousand tonnes previous week. Rajkot groundnut bold prices expected to trade steady to firm amid good domestic demand and decline in acreage.

Under these circumstances, Agricultural Market Intelligence Centre, PJTSAU expects that groundnut may trade in a range of **Rs. 5500 – 6000** per quintal during the month of September 2022.